

DOD: 05/29/2000		VALERIE LANDRESSE PRIEST , Administrator with Will Annexed, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. The Petition states that the Administrator has been reimbursed \$1,800.00 for attorney's fees and costs she advanced on behalf of the estate. It is unclear if these are attorney's fees and costs in addition to the statutory fees (\$1,404.74) and costs (\$808.00). The Petition does not make a request for extraordinary attorney's fees. All attorney's fees and costs must be court approved. Any agreement for higher compensation than provided by statute is void, pursuant to Probate Code § 10803. Need more information. 2. The Petition states that the attorney has been paid the statutory fee and reimbursed for costs. However, it appears that these were paid prematurely as there is no court order granting these fees and costs reimbursement. 3. The proposed distribution does not appear to account for the \$1,800.00 reimbursement to the Petitioner and only reduces the property on hand by the statutory attorney's fee/costs and closing reserve. If the Petitioner was paid \$1,800.00 as stated in the Petition, it appears that the property on hand for distribution would not be the same as the Inventory & Appraisal. Need clarification. 4. Need Notice of Hearing (Form DE-120) (Mandatory Form). 5. Need proof of service by mail at least 15 days before the hearing of Notice of Hearing on: - Gayle Landresse Jackson - Leslie Landresse - Diane Landresse 6. Need Order.
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
✓	Inventory		
✓	PTC		
✓	Not.Cred.		
	Notice of Hrg	x	
	Aff.Mail	x	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters	07/26/12	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202	n/a	
	Order	x	
		Accounting is waived. I & A - \$35,118.70 POH - \$35,118.70 Administrator - waived Administrator costs - \$1,800.00 (for attorney's fees and costs she advanced on behalf of the estate) Attorney - \$1,404.74 (statutory, already paid per Petition) Costs - \$808.00 (for publication, filing fees, etc. per Petition, attorney advanced these fees and has been paid back) Closing- \$2,500.00 Distribution, pursuant to Decedent's Will, and subject to a Probate Code § 13100 affidavit, is to: Gayle Landresse Jackson - \$8,446.10 Valerie Landresse Priest - \$8,446.10 Leslie Landresse - \$8,446.10 Diane Landresse - \$5,067.66	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice	n/a	

(1) Twelfth Account and Report of Sole, Surviving Successor Co-Conservator and
 (2) Petition for Issuance of Letters to Surviving Co-Conservator as Sole Conservator
 and (3) Petition for Allowance of Fees to Conservator and Attorney

Age: 57		SYLVIA GONZALEZ , sole remaining Conservator, is Petitioner. (Co-Conservator Guadalupe Pena has passed away.) Account period: 5-1-10 through 4-30-12 Accounting: \$237,906.88 / \$236,511.14 Beginning POH: \$188,621.57 Ending POH: \$202,555.53 (\$52,644.21 cash - \$17,317.73 unblocked - plus real and personal property) Conservator: \$1,800.00 (\$15/hr for 120 hours including transportation, household management, shopping, overseeing renovations on the residence, etc.) Attorney: \$2,000.00 (per local rule) Current Bond: \$42,000.00 Although Petitioner calculates that bond should be increased to \$49,143.81 pursuant to the POH and income at the end of this account period, Petitioner requests that the Court not increase the current bond of \$42,000.00. Petitioner states that shortly after this account period, additional expenses were incurred emptying the residence and readying it to become a rental. Additionally, personal property items depreciate in value, and the cemetery lot is included, which doesn't really have a liquid value to justify the requirement of bonding. Petitioner requests that any increase in bond be addressed at the next accounting. Petitioner prays for an order: 1. Authorizing issuance of new Letters of Conservatorship naming Petitioner as the sole conservator; 2. Approving, allowing and settling the account; and 3. Authorizing the Conservator's and attorney's fees and commissions	NEEDS/PROBLEMS/COMMENTS: Continued from 2-19-13 1. Need Notice of Hearing. 2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing on the Conservatee Rosa Linda Larssen. 3. Accounting does not balance. Charges are \$237,906.88 and Credits are \$236,511.14, a difference of \$1,395.74. Need clarification and/or amendment. 4. The dates of the disbursements are cut off on the Disbursement Schedule so it is unclear when the disbursements were made. The Court may require new schedules for Court records. <i>(Examiner notes that for the schedules, the Judicial Council forms 400(A-G) are "optional;" however, if the forms were used, this format discrepancy would not have occurred.)</i> 5. Disbursements schedule indicates numerous disbursements for gifts to family members during this account period totaling over \$2,000.00 for holidays and events. Pursuant to Cal. Rules of Court 7.1059, a conservator of the estate should Refrain from making loans or gifts of estate property, except as authorized by the court after full disclosure. The Court may require clarification and authorization going forward.
DOB: 5-3-55			
Cont from: 021913			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg X		
<input type="checkbox"/>	Aff.Mail X		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	2620(c)		
<input type="checkbox"/>	Order X		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

SEE ADDITIONAL PAGES	
Reviewed by: skc	
Reviewed on: 3-11-13	
Updates:	
Recommendation:	
File 2 - Larssen	

NEEDS/PROBLEMS/COMMENTS (Continued):

6. The accounting indicates that the Conservatee paid \$1,387.10 for her mother's funeral costs, and also reimbursed another family member \$600.00, for a total of \$1,987.10. The Court may require clarification as to whether the conservatorship paid the entirety of the costs, or whether this was just the Conservatee's portion.
7. Disbursements schedule indicates that the Conservatee receives an allowance from which she pays most of her personal expenses, which appears to range from \$800-\$2,100/month. Since moving in with her daughter in November 2011, she pays her housing costs in addition to contributing toward food and utilities from this allowance. The Court may require clarification of her share of the household expenses for this period, and accounting in future account periods of such expenses.
8. Petitioner indicates that after this account period, the Conservatee's residence in Fresno was being readied to become a rental. The Court may require an update on the status of the residence at this time, since there appears to be five months during this account period after the Conservatee moved out that there was no rental income.
9. Need order.

Atty Denning, Stephen M., sole practitioner (for Petitioner Herb Breen)
 Atty de Goede, Dale A., of McCallum & de Goede (for Competing Petitioner Phyllis M. Sedoo)

Petition for Letters of Administration (Prob. C. 8002, 10450)

DOD: 3/21/2012		HERB BREEN , creditor of Decedent, is Petitioner and requests appointment as Administrator with Limited IAEA authority, with bond set at \$119,000.00 .	NEEDS/PROBLEMS/COMMENTS: Page 3B is the competing <i>Petition for Probate of Will and Letters Testamentary</i> filed on 2/13/2013 by PHYLLIS M. SEDOO . Continued from 2/20/2013. Minute Order states matter continued to 3/19/2013 to coincide with the competing petition. The Court indicates to counsel that the petition will either be denied or withdrawn at that time. The following issues from the last hearing remain: 1. Need declination to act as personal representative from the Decedent's spouse, PHYLLIS SEDOO , who has priority of appointment pursuant to Probate Code § 8461(a) and/or § 8462; or nomination by Decedent's spouse of the Petitioner as personal representative pursuant to Probate Code § 8465. 2. Item 5(a) of the <i>Petition</i> is incomplete as to (3) or (4) re: registered domestic partner.	
Cont. from 022013				
<input type="checkbox"/>	Aff.Sub.Wit.			Full IAEA — Petitioner requests
<input checked="" type="checkbox"/>	Verified			Limited IAEA authority; publication has been made for Full IAEA authority.
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			Decedent died intestate.
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			Residence — Selma Publication — Selma Enterprise
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.	Estimated value of the Estate: Personal property - \$119,000.00 Real property - <u>\$300,000.00</u> Total - \$419,000.00		
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Aff. Posting			
<input checked="" type="checkbox"/>	Duties/S			
<input type="checkbox"/>	Objections	Probate Referee: Rick Smith		
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input checked="" type="checkbox"/>	Letters			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

Reviewed by: LEG
Reviewed on: 3/12/13
Updates:
Recommendation:
File 3A - Sedoo

Atty Denning, Stephen M., sole practitioner (for Petitioner Herb Breen)
 Atty de Goede, Dale A., of McCallum & de Goede (for Competing Petitioner Phyllis M. Sedoo)

**Petition for Probate of Will and for Letters Testamentary; Authorization to
 Administer Under the Independent Administration of Estates Act (Prob. C. 8002, 10450)**

DOD: 3/21/2012		PHYLLIS M. SEDOO , spouse and named Executor without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
			<u>Note:</u> If Petition is granted, Court will set status hearings as follows:
Cont. from 022013		Full IAEA — O.K.	
	Aff.Sub.Wit. S/P		
✓	Verified	Will dated: 2/8/2010	<ul style="list-style-type: none"> Friday, August 23, 2013 at 9:00 a.m. in Dept. 303, for filing of inventory and appraisal; and Friday, May 23, 2014 at 9:00 a.m. in Dept. 303, for filing first account and/or petition for final distribution.
	Inventory		
	PTC		
	Not.Cred.	Residence — Selma (outside Selma City Limits)	
✓	Notice of Hrg	Publication — Business Journal	
✓	Aff.Mail W/		Pursuant to Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.
✓	Aff.Pub.		
	Sp.Ntc.	Estimated value of the Estate:	
	Pers.Serv.	Personal property - \$ 35,000.00	
	Conf. Screen	Real property - \$570,000.00	
	Aff. Posting	Annual income from PP \$ 54,000.00	
✓	Duties/S	Total - \$659,000.00	
	Objections	Probate Referee: Rick Smith	
	Video Receipt		
	CI Report		
	9202		
✓	Order		
✓	Letters		
	Status Rpt		Reviewed by: LEG
	UCCJEA		Reviewed on: 3/12/13
	Citation		Updates:
	FTB Notice		Recommendation:
			File 3B - Sedoo

Petition to Determine Succession to Real Property and Personal Property (Prob. C. 13151)

DOD: 07/04/12		<p>SAM BAGDASARIAN and RENEE LYNN YAHNIAN, son and daughter, are Petitioners.</p> <p>40 days since DOD.</p> <p>No other proceedings.</p> <p>I & A - \$125,000.00</p> <p>Will dated 08/20/03</p> <p>Petitioners request Court determination that decedent's 100% interest in real property located at 114 S. Sixth Street, Fowler, CA pass to them pursuant to Decedent's Will.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 03/05/13</u></p>
Cont. from 030513			
✓	Aff.Sub.Wit.		
✓	Verified		
✓	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail w/		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		<p>Reviewed by: JF</p> <p>Reviewed on: 03/11/13</p> <p>Updates: 03/13/13</p> <p>Recommendation: SUBMITTED</p> <p>File 4 - Bagdasarian</p>	

DOD: not provided	J. LAVONNE BENNETT , Wife, is Petitioner / named executor without bond.	NEEDS/PROBLEMS/COMMENTS:
Cont from 030513		
Aff.Sub.Wit.	Full IAEA: ok	Note: This is an ancillary proceeding pursuant to Probate Code §12500 et seq. Petitioner was appointed as Personal Representative of the Estate of Donald H. Bennett in Maricopa County, AZ, in Case No. PB2012-002127, and the original will was admitted to informal probate there.
Verified		
Inventory	Will dated 3-25-04 has been admitted to informal probate in the Superior Court of Arizona, County of Maricopa.	
PTC		
Not.Cred.		
Notice of Hrg	Residence: Litchfield Park, Arizona	Minute Order 3-5-13: Ms. Orlich is appearing via conference call. Counsel is directed to cure the defects indicated in the Examiner Notes, including the issue regarding publication.
Aff.Mail	Publication: Fresno Bee	
Aff.Pub.		As of 3-12-13, the following issues remain:
Sp.Ntc.	Estimated Value of Estate:	1. Need Confidential Supplement to Duties (Form DE-147S).
Pers.Serv.	Real property: \$200,000.00	2. Need clarification: #3 of petition is blank re date of death and place of death.
Conf. Screen	Probate Referee: Steven Diebert	3. Pursuant to Probate Code §8571 and Cal. Rules of Court 7.201(b), the Court may require bond if the proposed personal representative resides outside California or for other good cause, even if the will waives bond. If required, need bond of \$200,000.00.
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		Note: If the petition is granted, status hearings will be set as follows:
		<ul style="list-style-type: none"> • Friday 7-12-13 at 9:00a.m. in Dept. 303 for filing of the Inventory and Appraisal • Friday 7-11-14 at 9:00a.m. in Dept. 303 for the filing of the first account or petition for final distribution.
		Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 3-11-13
UCCJEA		Updates: 3-12-13
Citation		Recommendation:
FTB Notice		File 5 - Bennett

Atty O'Grady, John E., of O'Grady Law Group, San Francisco (for Petitioner Aspen Bell)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 11/27/2012		ASPEN BELL , daughter and named Co-Executor without bond, is Petitioner. <i>(Named Co-Executors decline to act and waive bond.)</i>	NEEDS/PROBLEMS/COMMENTS: Note: Proposed personal representative is a resident of Greenwood, Delaware. Court may require bond if the proposed personal representative resides outside California or for other good cause, even if the will waives bond, pursuant to California Rule of Court 7.201(b) and Probate Code § 8571. Court may require Petitioner to post bond in the sum of \$215,980.00 . 1. Need Affidavit of Publication pursuant to Probate Code §§ 8120 – 8124, and Local Rule 7.9. 2. Item 5(a) of the <i>Petition</i> is incomplete as to (3) or (4) re: registered domestic partner. Note: If petition is granted, Court will set status hearings as follows: • Friday, April 19, 2013 at 9:00 a.m. in Dept. 303 for filing proof of bond, <i>if Court requires bond</i> ; • Friday, August 23, 2013 at 9:00 a.m. in Dept. 303 for filing of inventory and appraisal; and • Friday, May 23, 2014 at 9:00 a.m. in Dept. 303 for filing of first account and/or petition for final distribution. Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.
Cont. from		Full IAEA – ?	
<input type="checkbox"/> Aff.Sub.Wit.	S/P		
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory		Will Dated: 5/23/1997	
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.		Residence: Fresno	
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	W/ O	Publication: Need	
<input type="checkbox"/> Aff.Pub.	X		
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.		Estimated value of the Estate:	
<input type="checkbox"/> Conf. Screen		Real property - \$165,000.00	
<input type="checkbox"/> Aff. Posting		Personal property - \$47,500.00	
<input checked="" type="checkbox"/> Duties/Supp		Annual income from PP - <u>\$ 3,840.00</u>	
<input type="checkbox"/> Objections		Total - \$215,980.00	
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report		Probate Referee: Rick Smith	
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input checked="" type="checkbox"/> Letters			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			

Reviewed by: LEG
Reviewed on: 3/11/13
Updates:
Recommendation:
File 6 - Gintz

Petition for Probate of Will and for Letters Testamentary; Authorization to
Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 01/12/2013		WANDA JUNE TIMMONS , mother/named executor without bond, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from		Full IAEA – o.k.	
	Aff.Sub.Wit.	s/p	
✓	Verified		Will dated: 07/20/2009
	Inventory		
	PTC		Residence: Fresno
	Not.Cred.		Publication: The Business Journal
✓	Notice of Hrg		
✓	Aff.Mail	w/	Estimated Value of the Estate:
✓	Aff.Pub.		Personal property - \$29,000.00
	Sp.Ntc.		Real property - \$300,000.00
	Pers.Serv.		Total - \$329,000.00
	Conf. Screen		
✓	Letters		Note: If the petition is granted status hearings will be set as follows:
✓	Duties/Supp		<ul style="list-style-type: none"> • Friday, 08/16/2013 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Friday, 05/16/2014 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution.
	Objections		Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		Reviewed by: LV
	Status Rpt		Reviewed on: 03/12/2013
	UCCJEA		Updates:
	Citation		Recommendation: Submitted
	FTB Notice		File 7 - Bier

Petition for Termination

Saul, 14	FRANCIS REED, mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Proof of service attached to the Notice of Hearing filed 01/14/13 at 12:37 states that Grace Reed was personally served on 01/14/13 at 2:00 pm (after the proof of service was filed). Need clarification as to whether this is a mistake on the time. 2. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Termination</i> <u>or</u> Declaration of Due Diligence <u>or</u> Consent & Waiver of Notice for: - Saul Ornelas, III (father) - Saul Ornelas, Jr. (paternal grandfather) - John Reed (maternal grandfather) - Joseph Mora (brother, if 12 or over) 3. Need CI report and Clearances – CI to provide.
Maximus, 11	VERA RUBIO, paternal grandmother, was appointed guardian of the person on 10/08/09.	
Cont. from	Father: SAUL ORNELAS, III	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Paternal grandfather: SAUL ORNELAS, JR.	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	Maternal grandfather: JOHN REED	
<input type="checkbox"/> Not.Cred.	Maternal grandmother: GRACE REED	
<input checked="" type="checkbox"/> Notice of Hrg	Sibling: JOSEPH MORA	
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.	Petitioner states that the guardian has stated that she is fit to have her sons back in her care.	
<input type="checkbox"/> Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen	Court Investigator Jennifer Young filed a report on – NEED REPORT.	
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report	x	
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 03/11/13
		Updates:
		Recommendation:
		File 8 -Ornelas

Atty Huerta, Maria Amparo (pro per Guardian/paternal grandmother)

Atty Garza, Sylvia (pro per Petitioner/maternal grandmother)

Petition for Visitation

Age: 7 years		<p>SYLVIA GARZA, maternal grandmother, is petitioner.</p> <p>MARIA AMPARO HUERTA, paternal grandmother, was appointed guardian on 10/3/2013. – served by mail on 3/1/13.</p> <p>Father: GERMAN SANCHEZ</p> <p>Mother: ANITA GARZA VILLAREAL</p> <p>Petitioner states she had Alicia in her custody back in 2010. She had her in school while the mother made arrangements to find a home, while the father was in prison. Petitioner states it has been a hardship not to see Alicia.</p> <p>Petitioner states she has called to make arrangements to visit with Alicia and was denied visits on Feb. 2 and Feb. 3. The guardian said no. Petitioner states she requested overnight visits and the guardian said no that she did not want to break the law and that Petitioner had to go back to court.</p> <p>Petitioner is requesting joint custody and overnight visitation with every other holiday and shared transportation.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Notice of Hearing does not indicate the documents that were filed at #1. The proof of service also does not indicate that it was served with a copy of the petition. Therefore it is unclear if the Guardian knows what this hearing is about.</p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/O
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: KT</p> <p>Reviewed on: 3/12/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 9 - Sanchez</p>		

Age: 2 years Cont. from 031913 <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 5%;"></td><td style="width: 15%;">Aff.Sub.Wit.</td><td style="width: 5%;"></td></tr> <tr><td style="text-align: center;">✓</td><td>Verified</td><td></td></tr> <tr><td></td><td>Inventory</td><td></td></tr> <tr><td></td><td>PTC</td><td></td></tr> <tr><td></td><td>Not.Cred.</td><td></td></tr> <tr><td></td><td>Notice of Hrg</td><td style="text-align: center;">X</td></tr> <tr><td></td><td>Aff.Mail</td><td style="text-align: center;">X</td></tr> <tr><td></td><td>Aff.Pub.</td><td></td></tr> <tr><td></td><td>Sp.Ntc.</td><td></td></tr> <tr><td></td><td>Pers.Serv.</td><td style="text-align: center;">X</td></tr> <tr><td style="text-align: center;">✓</td><td>Conf. Screen</td><td></td></tr> <tr><td style="text-align: center;">✓</td><td>Letters</td><td></td></tr> <tr><td style="text-align: center;">✓</td><td>Duties/Supp</td><td></td></tr> <tr><td></td><td>Objections</td><td></td></tr> <tr><td></td><td>Video Receipt</td><td></td></tr> <tr><td style="text-align: center;">✓</td><td>CI Report</td><td></td></tr> <tr><td></td><td>9202</td><td></td></tr> <tr><td style="text-align: center;">✓</td><td>Order</td><td></td></tr> <tr><td></td><td>Aff. Posting</td><td></td></tr> <tr><td></td><td>Status Rpt</td><td></td></tr> <tr><td style="text-align: center;">✓</td><td>UCCJEA</td><td></td></tr> <tr><td></td><td>Citation</td><td></td></tr> <tr><td></td><td>FTB Notice</td><td></td></tr> </table>		Aff.Sub.Wit.		✓	Verified			Inventory			PTC			Not.Cred.			Notice of Hrg	X		Aff.Mail	X		Aff.Pub.			Sp.Ntc.			Pers.Serv.	X	✓	Conf. Screen		✓	Letters		✓	Duties/Supp			Objections			Video Receipt		✓	CI Report			9202		✓	Order			Aff. Posting			Status Rpt		✓	UCCJEA			Citation			FTB Notice		<p style="text-align: center;"><u>TEMPORARY EXPIRES ON 3/19/13</u></p> <p>DANYELL FARINO, maternal step-grandmother, and CAROLE JARVIS, maternal grandmother, are petitioners.</p> <p>Father: UNKNOWN – court dispensed with notice per minute order dated 1/3/2013.</p> <p>Mother: ALEXANDRIA FARINO</p> <p>Paternal grandparents: Unknown Maternal grandfather: Jon B. Farino</p> <p>Petitioners state mother is currently using drugs. The child has been residing with them due to the mother's inability to care for the child. Mom is extremely violent and makes threats to harm herself or others.</p> <p>Court Investigator Jennifer Daniel's Report filed on 2/13/13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 2/19/13. Minute order states the Court informs petitioners that mother needs to be served and proof filed or declaration of due diligence filed. As of 3/12/13 no additional documents have been filed and the following issues remain:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice of Declaration of Due Diligence for: <ol style="list-style-type: none"> a. Alexandria Farino (mother) 3. Need proof of service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice or Declaration of Due Diligence on: <ol style="list-style-type: none"> a. Paternal grandparents b. Jon B. Farino (maternal grandfather) <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td>Reviewed by: KT</td></tr> <tr><td>Reviewed on: 2/13/13</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 10 -Farino</td></tr> </table>	Reviewed by: KT	Reviewed on: 2/13/13	Updates:	Recommendation:	File 10 -Farino
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Age: 5 months		TEMPORARY EXPIRES 3/19/2013		NEEDS/PROBLEMS/COMMENTS:
Cont. from				
<input type="checkbox"/> Aff.Sub.Wit.		Father: JOSE ALFREDO FUENTEZ – consents and waives notice.		1. Need Notice of Hearing.
<input checked="" type="checkbox"/> Verified		Mother: JENNIFER HOWELL – consents and waives notice.		2. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:
<input type="checkbox"/> Inventory		Paternal grandmother: Rebecca Fuentez		a. Rebecca Fuentez (paternal grandmother)
<input type="checkbox"/> PTC		Maternal grandfather: Shawn Howell		b. Shawn Howell (maternal grandfather)
<input type="checkbox"/> Not.Cred.		Maternal grandmother: Karen Kinzel		c. Karen Kinzel (maternal grandmother)
<input type="checkbox"/> Notice of Hrg	X			
<input type="checkbox"/> Aff.Mail	X			
<input type="checkbox"/> Aff.Pub.		Petitioners state they have been raising the baby since she was 3 weeks old. Neither parent is able to care for the minor. Father does not have a permanent home or financial means. Mother does not have the financial means. Neither parent is emotionally able to give the child a stable home.		
<input type="checkbox"/> Sp.Ntc.				
<input type="checkbox"/> Pers.Serv.				
<input checked="" type="checkbox"/> Conf. Screen				
<input checked="" type="checkbox"/> Letters				
<input checked="" type="checkbox"/> Duties/Supp				
<input type="checkbox"/> Objections		Court Investigator Samantha Henson's Report filed on 3/12/13.		
<input type="checkbox"/> Video Receipt				
<input type="checkbox"/> CI Report				
<input type="checkbox"/> 9202				
<input checked="" type="checkbox"/> Order				
<input type="checkbox"/> Aff. Posting				Reviewed by: KT
<input type="checkbox"/> Status Rpt				Reviewed on: 3/12/13
<input checked="" type="checkbox"/> UCCJEA				Updates:
<input type="checkbox"/> Citation				Recommendation:
<input type="checkbox"/> FTB Notice				File 11 - Fuentes

Age: 2		NO TEMP REQUESTED	NEEDS/PROBLEMS/COMMENTS:
		JEANETTE ORTEGA , Maternal Grandmother, is Petitioner.	<u>If this matter goes forward, the following issues exist:</u>
		Father: DONNY BARNES - Declaration of Due Diligence filed 2-14-13 Mother: VANITY SUAREZ - Personally served 1-22-13	1. If diligence is not found, need proof of personal service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 on: - Donny Barnes (Father)
<input type="checkbox"/> Aff.Sub.Wit.		Paternal Grandparents: Unknown - Declarations of Due Diligence filed 2-14-13 Maternal Grandfather: Not listed	<u>Note: Petitioner's Declaration of Due Diligence filed 2-14-13 states she doesn't know the father, only met him once, but does not indicate any diligence to locate him. According to the petition, he may be in jail. The Court may require further diligence.</u>
<input checked="" type="checkbox"/> Verified		Petitioner states her granddaughter needs guardianship because the mother has been on drugs and doesn't seem like she's going to stop any time soon and has Alyssa in dangerous situations.	2. Need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 on: - Paternal Grandfather - Paternal Grandmother - Maternal Grandfather
<input type="checkbox"/> Inventory		Court Investigator Jo Ann Morris filed a report on 3-7-13.	<u>Note: Petitioner's Declaration of Due Diligence filed 2-14-13 states she doesn't know the paternal grandparents, she only met the father once, but does not indicate any diligence to locate them. Petitioner did not file a declaration of due diligence regarding the maternal grandfather.</u>
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input type="checkbox"/> Aff.Mail	X		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input checked="" type="checkbox"/> Pers.Serv.	w		
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input checked="" type="checkbox"/> Clearances			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			Reviewed by: skc
<input type="checkbox"/> Status Rpt			Reviewed on: 3-12-13
<input checked="" type="checkbox"/> UCCJEA			Updates:
<input type="checkbox"/> Citation			Recommendation:
<input type="checkbox"/> FTB Notice			File 12- Barnes

Age: 18		DESIREE RODRIGUEZ , Ward, filed this Waiver of Account, Release of Guardian on 3-12-13. Ms. Rodriguez states has reviewed the guardianship records, is familiar with the assets of the estate, and is satisfied that the investments of estate assets and disbursements were appropriate. The estate consists of cash held in blocked accounts. Accountings have been waived. The current balance is \$114,725.34.	NEEDS/PROBLEMS/COMMENTS: 1. This Waiver and Release is filed by the Ward pursuant to Probate Code §2627; however, it does not appear to be a petition that requests the relief proposed in the order. It is not a verified petition to terminate the guardianship estate by the guardian pursuant to Probate Code §1460. The Court may require clarification. Is termination of the guardianship estate requested? If so, notice of hearing may be required pursuant to Probate Code §1460(b)(5) unless dispensed.
Aff.Sub.Wit.		The proposed order waives final accounting by the Guardian and authorizes distribution directly to the Ward. The proposed order also releases the Guardian Bernice Capuchino from all liability for her handling of the estate.	2. The proposed order includes release of liability of the Guardian. However, pursuant to Probate Code §2627, discharge cannot occur until a year has passed. Therefore, this line is stricken from the order. When appropriate, the Guardian may file the Ex Parte Petition for Final Discharge and Order (GC-395) with appropriate receipts, and discharge can then be granted.
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen		Ms. Rodriguez concurrently filed an Ex Parte Petition for Withdrawal of Funds from Blocked Account, which was granted on 3-6-13.	Reviewed by: skc Reviewed on: 3-12-13 Updates: Recommendation: File 13 – Rodriguez
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
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